

Services

Investments

- Expert investment advice
- Investment bonds
- Unit trusts, individual savings accounts (ISA) and OEICs
- PEP transfers
- Offshore investment

Protection

- Life assurance
- Critical illness protection
- Income protection insurance
- Mortgage Payment Protection Insurance
- Private medical insurance

Mortgages

- Residential
- Commercial*
- Council Tenants Right-To-Buy
- Buy-To-Let
- Home Reversions and Equity Release
- Debt counselling and consolidation

Asset Defence

- Inheritance Tax mitigation*

- Protecting your life savings against demands for local authority care charges
- Protecting your family home for your children

Retirement Planning

- Reviewing your existing pension plan(s)
- Annuities
- Stakeholder pensions
- Self invested personal pensions

Foreign Property* for -

- Retirement abroad
- Investment
- Holiday letting
- Your own dream holidays!

*The Financial Services Authority does not regulate advice on taxation, commercial loans or introductions to foreign property companies.